

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **RBS Coutts Bank AG** ("Transferor") unconditionally and irrevocably transferred to **Banca Zarattini & Co. SA, Lugano** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 45221**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

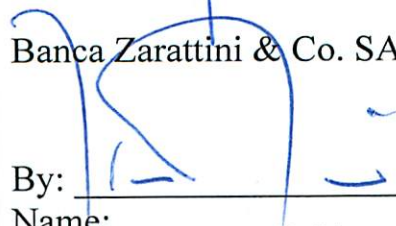
Transferor hereby waives any objection to the transfer of the claim to the Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED on 23 January 2013

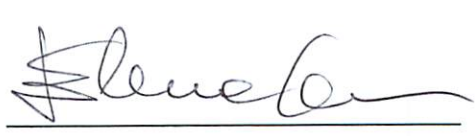
RBS Coutts Bank AG

By: 
Name: Erich Vogel
Title: Vice President

Banca Zarattini & Co. SA

By: 
Name: Ivan Mattei
Title: DEPUTY GENERAL MANAGER

By: 
Name: Hans-Peter Schmid
Title: Director

By: 
Name: Elena Carosi
Title: VICE PRESIDENT

SCHEDULE I

Lehman Programs Securities related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim filed	Issuer	Number of Units or Currency and Nominal Amount
XS0343843982	45221	October 23, 2009	Lehman Brothers Securities NV	USD 100'000.00

RBS Coutts Bank AG

Banca Zarattini & Co. SA

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COLL: LUG 15.02.13
ORIGIN: LUG
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BAI CUA 19204
TNT REF:

EXPRESS (DOCS)
DELIVERY: NEW YORK
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10017

DESTINATION: NYC NY
US UNITED STATES
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FEB 18 2013
LUG 9

LOCAL HUB:

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1. Sender's Account Number 000155934
2. Invoice to Receiver SENDER LIABLE FOR UNPAID CHARGES
3. Customer Reference
4. From (Collection Address)
Name: DANCA ZARATTINI
Address: VIA BALESTRA 17
City: LUGANO Postal / Zip Code: 6901
Province/Region: Country: SWITZERLAND
Contact Name: Tel No:
5. To (Receiver)
Name: Epig Bankruptcy Solutions LLC
Address: 757 Third Avenue 3rd floor
City: New York Postal / Zip Code: NY 10017
Province/Region: Country: USA
Contact Name: Lehman Brothers Tel No: 212 412 2000
6. Delivery Address
Name:
Address:
City: Postal / Zip Code:
Province/Region: Country:
Contact Name: Tel No:
7. Dangerous Goods
Does this consignment contain any dangerous goods? Yes No
CARRIAGE OF THIS CONSIGNMENT IS SUBJECT TO THE TERMS AND CONDITIONS ON THE REVERSE
Your Signature Received by TNT
Date: 1/1 (Day/Month/Year) Date: 2/10/13 Time: :
8a. Services
Special Express ☐ A ☐ B ☐ C
9:00 Express ☐ D ☐ E
10:00 Express ☐ F ☐ G
12:00 Express ☐ H ☐ I
Express ☒ J ☐ K ☐ L
Economy Express ☐ M
8b. Options
Priority ☐
Insurance ☐
Currency:
Value:
9. Special Delivery Instructions
10. Goods Descriptions
General description Number of Items Weight Kilos Grams Dimensions Length Width Height
11. Dutiable Shipment Details
Currency: Value:
DATA PREP COPY Form 38-2691

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EXPRESS (DOCS)
NEW YORK
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DESTINATION:
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3. Customer Reference
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Address: VIA DALESTRA 17
City: LUGANO Postal / Zip Code: 6901
Province/Region: Country: SWITZERLAND
Contact Name: Tel No:
5. To (Receiver):
Name: Epig Bankruptcy Services LLC
Address: 757 Third Avenue 3rd floor
City: New York Postal / Zip Code: 10017
Province/Region: Country: USA
Contact Name: John J. Frimberg Tel No:
6. Delivery Address:
Name:
Address:
City: Postal / Zip Code:
Province/Region: Country:
Contact Name: Tel No:
7. Dangerous Goods:
Does this consignment contain any dangerous goods? Yes ☐ No ☐
CARRIAGE OF THIS CONSIGNMENT IS SUBJECT TO THE TERMS AND CONDITIONS ON THE REVERSE
Your Signature: Received by TNT
Date: 1/1 (Day/Month/Year) Date: 15/02/13 Time: :
8a. Services:
Special Express ☐ A
9:00 Express ☐ D
10:00 Express ☐ F
12:00 Express ☐ H
Express ☒ J
Economy Express ☐ M
8b. Options:
Priority ☐
Insurance ☐
Currency: Value:
9. Special Delivery Instructions:
10. Goods Descriptions:
General description Number of Items Weight Kilos Grams Dimensions Length Width Height
Stat. No. Total Volume: Volume weights:
OPS verify:
11. Dutiable Shipment Details:
Currency: Value:
DATA PREP COPY Form 38-2691